

Vedic Astrology Course Assessment:

Absolutely loved and miss having the weekly Vedic Astrology classes with Dr. Sankara Bhagavadpada and the intelligent, cognizant cohort of participants that took the class with me (80 free Zoom lessons in 2019-2020). What is and was of most value to me is Dr. Sankara Bhagavadpada's truly spiritual approach to Vedic Astrology. This is the reason why I chose to study Vedic Astrology with him. It all stems from the Divine, the mood of the Divine reflected in the areas where grace is provided in the life of an individual or where it is not provided, as challenges. I was also engaged by his view of using astrology as a *self*-Knowing tool. It is a profound discipline of learning and *self*-Knowing and to help others in their *self*-Knowing process. Dr. Bhagavadpada has a unique and special approach to make each of the participants think and discover the truth for themselves in order to make it their truth.

Assessment from: Sandra Morfín, Mexico City, Mexico

Professional Profile:



Trusted financial advisor and wealth manager that advises individuals, families and family offices' investments holistically, on a global basis, since 2001. Founder and owner of Vibrant Wealth, Inc. www.vibrantwealth.net, For clients that have investment accounts domiciled in Mexico, she manages their investments in publicly listed securities in association with DMOS Inversores.

She was Director, Private Banker for Citi Private Bank (CPB) from 2009 to 2016, catering to the top of the net-worth pyramid of individuals and families globally. Prior to joining CPB she managed Ixe Securities, the international or offshore Private Banking investment platform for Ixe Grupo Financiero, a banking boutique that was acquired by Grupo Financiero Banorte, Mexico's largest Mexican bank.

Previously, she was as a sell-side equity analyst for 10 years, covering industrials and mining companies in Latin America for different international banks. She made investment recommendations on Latin American stocks to global institutional investors (large, sophisticated money managers such as mutual funds, pension funds, sovereign funds, endowments and insurance companies).

She majored in Finance at Ibero-American University in Mexico. She attended the first Family Office Wealth Management course that Harvard Business School offered in April 2019 and is enrolled in Harvard Business School's Owner President Management Program, having completed Unit 1 out of 3.

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